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For immediate release to the market

Eureka Group Holdings Limited

ASX Code EGH

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EUREKA COMPLETES \$6.075M ACQUISITION OF CASCADE GARDENS MACKAY

Eureka Group Holdings Limited ("Eureka") is proud to announce the completion of the purchase of the freehold land and buildings of Cascade Gardens Mackay, a 93-unit Seniors Rental Village. Given Eureka already manages this village, the purchase fits within Eureka's growth strategy to acquire high performing physical villages and associated management rights.

Eureka also announces that it has received indicative funding terms for the purchase of Cascade Gardens Cairns, which is Eureka's next planned acquisition, with settlement targeted for late June 2014.

For further information contact Robin Levison (Chairman) on 07 5568 0205.

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