

## Appendix 3C

### Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Eureka Group Holdings Limited	15 097 241 159

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On - market
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary Shares
3	Voting rights ( <i>eg, one for one</i> )	One for one
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	231,047,873
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Ongoing capital management

<sup>+</sup> See chapter 19 for defined terms.  
11/01/2010

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**Appendix 3C**  
**Announcement of buy-back**

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8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Nil
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**On-market buy-back**

9 Name of broker who will act on the company's behalf

Canaccord Genuity (Australia) Limited
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10 Deleted 30/9/2001.

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11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

Up to 10% of the current ordinary shares outstanding.
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12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

The Company's current intention is to buy back shares for a period of 1 year commencing on 16 March 2017.
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13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Not applicable
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**Employee share scheme buy-back**

14 Number of shares proposed to be bought back

Not applicable
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15 Price to be offered for shares

Not applicable
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<sup>†</sup> See chapter 19 for defined terms.

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**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed. or is not contained in, or attached to, this form.

Sign here:  Date: 02/03/17  
(Director/Company secretary)

Print name: ...Oliver Schweizer.....

<sup>+</sup> See chapter 19 for defined terms.

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