

24 June 2015

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Share Purchase Plan Shares – Cleansing Notice

Today Eureka Group Holdings Limited (ASX:EGH) (**Company**) issued 8,888,888 shares at 45.0 cents per share (**Share Purchase Plan Shares**) to eligible shareholders in the Company as part of a shareholder share purchase plan. The Share Purchase Plan Shares in conjunction with the recent placement to institutional investors is part of a capital raise for further freehold village acquisitions as previously announced to the market.

In accordance with section 708A 5(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), under which this notice is given, the Company confirms that:

1. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the ordinary shares of the Company,to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours sincerely



Lachlan McIntosh
Director

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