



**Eureka Group Holdings Ltd**

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For immediate release to the market

Eureka Group Holdings Limited

ASX Code EGH

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### **Market Update**

#### **Eureka share purchase plan closes oversubscribed**

Eureka Group Holdings Limited (“Eureka”) is pleased to report that the Company’s Share Purchase Plan (“SPP”) was highly successful, having closed on 8 July 2016 being oversubscribed with a total of \$3.95m in applications.

The SPP was offered to shareholders at 75 cents per share, which was the same price as the oversubscribed institutional raise that was completed immediately prior to the announcement of the SPP.

Due to the overwhelming support from shareholders, the Board of Eureka has decided to increase the size of the SPP from \$2.5m to \$3.95m. This increase will see all application monies accepted and ensure retail shareholders have the ability to continue their support for the Eureka growth strategy.

As a result of the expanded SPP size, no scale-back is required and shares from the SPP will be allotted on 14 July 2016, per the timetable previously announced. The Eureka Board wish to thank all shareholders for their ongoing support for the company and the continued acceleration of its “buy and build” growth strategy.

For further information, contact Robin Levison (Executive Chairman) on 07 5568 0205.

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