



Eureka Group Holdings Ltd
ABN 15 097 241 159

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15 May 2015

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Share Purchase Plan – Cleansing Notice

As announced to the ASX earlier today, Eureka Group Holdings Limited (ASX:EGH) (**Company**) is proposing to offer eligible shareholders the opportunity to subscribe for up to \$15,000 worth of new fully paid ordinary shares under a Share Purchase Plan (**SPP**) at an issue price of \$0.45 per share. A copy of the SPP documentation will be lodged separately with the ASX shortly.

In accordance with ASIC Class Order [CO 09/425], the Company gives notice that:

1. it will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given by the Company in accordance with ASIC Class Order [CO 09/425];
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and (8) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours sincerely

Robin Levison
Chairman

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