

ASX ANNOUNCEMENT

14 November 2022

REMINDER OF RETAIL ENTITLEMENT OFFER CLOSING DATE

Eureka Group Holdings Limited (ASX:EGH) (“**Eureka**” or the “**Company**”) announced on 27 October 2022 that it was undertaking a fully underwritten equity raising (“**Equity Raising**”), comprising a 1 for 4 accelerated non-renounceable pro-rata entitlement offer to raise \$28.2 million (“**Entitlement Offer**”).

Eureka would like to remind Eligible Retail Shareholders that the Retail Entitlement Offer closes at 5:00pm AEDT on Friday 18 November 2022.

The eligibility criteria are set out in the Retail Offer Booklet, a copy of which was released to ASX, and made available to Eligible Retail Shareholders, on 3 November 2022. Eligible Retail Shareholders can access the Retail Offer Booklet and personalised Entitlement and Acceptance Form at <https://events.miraqle.com/egh-offer>.

A copy of the access letter containing important information about how Eligible Retail Shareholders can participate is also attached.

This announcement was approved and authorised for release by Eureka’s Board of Directors.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.



Registry communications to:
Eureka Group Holdings Limited
c/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia

IMPORTANT NOTICE

REMINDER RETAIL ENTITLEMENT OFFER CLOSING 18 NOVEMBER 2022

1 FOR 4 ACCELERATED NON-RENOUNCEABLE PRO RATA ENTITLEMENT OFFER OF NEW SHARES

Eureka Group Holdings Limited (**Eureka**) is pleased to offer **Eligible Retail Shareholders** the opportunity to participate in a 1 for 4 accelerated non-renounceable pro rata entitlement offer of New Shares at \$0.47 per New Share to raise up to \$28.2 million.

The institutional component which comprised a 1 for 4 accelerated non-renounceable entitlement offer has raised approximately \$23.6 million ("**Institutional Entitlement Offer**").

The retail component of the entitlement offer ("**Retail Entitlement Offer**") opens on 3 November 2022 and is expected to raise up to approximately \$4.6 million and is fully underwritten.

You are encouraged to review the Retail Offer Booklet and participate.

HOW TO INVEST

To access the **Retail Offer Booklet**, complete your personalised Entitlement and Acceptance Form and find out how to pay your Application Monies please visit <https://events.miraqle.com/egh-offer>.

You should read the **Retail Offer Booklet** and consider the Offer carefully.

If you take up your full Entitlement, you may also apply for additional New Shares in excess of your Entitlement, at \$0.47 per New Share (**Top Up Facility**). The allocation of additional New Shares in the Top Up Facility will be subject to the availability of New Shares under the Retail Entitlement Offer and the Company reserves the right to scale back applications for additional New Shares at its absolute discretion as set out in the **Retail Offer Booklet**.

The Offer is non-renounceable and therefore your Entitlement will not be tradeable on the ASX, cannot be sold and is not otherwise transferable.

The Retail Entitlement Offer closes at **5.00pm (AEDT) on 18 November 2022***

OTHER INFORMATION ABOUT EUREKA

To view other information about Eureka please visit our website at <https://www.eurekagroupholdings.com.au/>

You can find our 2022 Annual Report, details of our upcoming Annual General Meeting, ASX Announcements and other governance information under the Investors tab.

*The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend the Closing Date.

Capitalised terms have the meaning in the Retail Offer Booklet