



Eureka Group Holdings Limited | ABN 15 097 241 159

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ASX Announcement

16 March 2023

Dividend Reinvestment Plan

Eureka Group Holdings Limited (ASX: EGH) (Eureka) has announced an FY2023 Interim Dividend of 0.67 cents per share, payable on 6 April 2023. The Dividend Reinvestment Plan (DRP) will be operational for this dividend.

In accordance with the ASX Listing Rules, attached is a copy of a letter and sample DRP election form to be sent to shareholders today.

This announcement was approved and authorised for release by Eureka's Executive Chairman.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.



All Registry communications to:
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16 March 2023

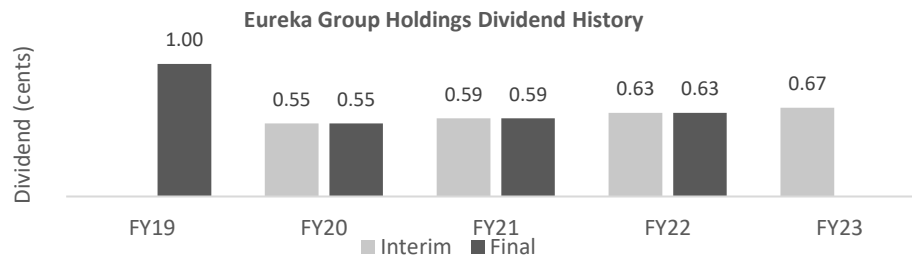
Interim Dividend of 0.67 cents per share
Last Day for Receipt of DRP Elections is Wednesday, 22 March 2023

On 28 February 2023, Eureka Group Holdings Limited (ASX:EGH) (the **Company**) announced an interim dividend of 0.67 cents per share for which the Company's Dividend Reinvestment Plan (**DRP**) will be in operation.

Please note, the last date to participate in the DRP for the interim dividend is **Wednesday, 22 March 2023**.

The interim dividend of 0.67 cents per share represents an increase of 6% over last year's interim dividend of 0.63 cents per share. The interim dividend is unfranked and will be paid on 6 April 2023.

The Company has steadily increased dividend payments to shareholders since dividends commenced in 2019. The Board believes that the Company's dividend policy and DRP are important initiatives to add shareholder value.



Shares issued under the DRP will be priced at a 2% discount to the volume weighted average price in accordance with the rules of the DRP¹.

To participate in the DRP for the upcoming interim dividend, you must elect to do so before 5.00pm AEDT on Wednesday, 22 March 2023 if you have not already done so. Shareholders who wish to make or change an election still have time to do so online via the Portfolio login on the share registry investor centre website at <https://investorcentre.linkgroup.com>. If you do not have a Portfolio login, please create one using your Shareholder Reference Number (SRN) or Holder Identification Number (HIN). Please contact Link Market Services on 1300 554 474 (within Australia) or +61 1300 554 474 (from overseas) if you require assistance with the investor centre website. Alternatively, please complete and return the enclosed DRP participation form via email to registrars@linkmarketservices.com.au by the above date. Please include "EGH – DRP Form" in the subject line.

The DRP discount provides an opportunity for shareholders to increase their shareholding in the Company on favourable terms and the Directors recommend that shareholders consider the opportunity to participate¹.

Thank you for your support as a shareholder in the Company.

Yours faithfully,

Murray Boyte
Chairman

¹ The information provided in this letter is not investment, financial product, legal, taxation or other advice. It does not take into account your individual objectives, financial situation or needs. Eureka recommends that shareholders seek financial advice and read the full terms and conditions set out in the Rules of the DRP before deciding whether or not to participate in the DRP. An Information Booklet, containing an Explanatory Outline and the full Rules of the DRP, can be found on the Company's website at: <https://www.eurekagroupholdings.com.au/investors/corporate-governance/>.

