



Eureka Group Holdings Limited | ABN 15 097 241 159

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ASX Announcement

8 September 2023

Letter to Shareholders - Dividend Reinvestment Plan

Eureka Group Holdings Limited (ASX: EGH) (Eureka) has announced a final dividend for FY2023 of 0.67 cents per share, payable on 12 October 2023. The Dividend Reinvestment Plan (DRP) will be operational for this dividend.

Shareholders wishing to participate in the DRP should do so by Wednesday, 27 September 2023.

In accordance with the ASX Listing Rules, attached is a copy of a letter and sample DRP election form to be sent to shareholders today.

This announcement was approved and authorised for release by Eureka's Executive Chairman.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.



All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
ASX Code: EGH
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

8 September 2023

Dear Shareholder

**FY23 Results and Final Dividend of 0.67 cents per share
Last Day for Receipt of DRP Elections is Wednesday, 27 September 2023**

On 29 August 2023, Eureka Group Holdings Limited (ASX:EGH) (the **Company**) announced its financial results for the year ended 30 June 2023 (**FY23**) and a copy of the FY23 results announcement is enclosed.

I am pleased to advise that the Board has declared a final dividend of 0.67 cents per share for which the Company's Dividend Reinvestment Plan (**DRP**) will be in operation. Please note, the last date to participate in the DRP for the final dividend is **Wednesday, 27 September 2023**.

The final dividend of 0.67 cents per share brings the total FY23 dividends to 1.34 cents per share, an increase of 6% over the total dividends of 1.26 cents per share last year. The final dividend is unfranked and will be paid on 12 October 2023.

Shares issued under the DRP will be priced at a 2% discount to the volume weighted average price in accordance with the rules of the DRP¹.

The Board believes that the DRP discount provides an opportunity for shareholders to increase their shareholding in the Company on favourable terms and recommends that shareholders consider the opportunity to participate¹.

To participate in the DRP for the upcoming final dividend, you must elect to do so before 5.00pm AEST on Wednesday, 27 September 2023 if you have not already done so.

Shareholders who wish to make or change an election still have time to do so online via the Portfolio login on the share registry investor centre website at <https://investorcentre.linkgroup.com>. If you do not have a Portfolio login, please create one using your Shareholder Reference Number (SRN) or Holder Identification Number (HIN). Alternatively, please complete and return the enclosed DRP participation form via email to registrars@linkmarketservices.com.au by the above date. Please include "EGH – DRP Form" in the subject line.

Please contact Link Market Services on 1300 554 474 (within Australia) or +61 1300 554 474 (from overseas) if you require assistance with the investor centre website.

Thank you for your support as a shareholder in the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Murray Boyte", written over a horizontal line.

Murray Boyte
Chairman

¹ The information provided in this letter is not investment, financial product, legal, taxation or other advice. It does not take into account your individual objectives, financial situation or needs. Eureka recommends that shareholders seek financial advice and read the full terms and conditions set out in the Rules of the DRP before deciding whether or not to participate in the DRP. An Information Booklet, containing an Explanatory Outline and the full Rules of the DRP, can be found on the Company's website at: www.eurekagroupholdings.com.au/investors/corporate-governance/.



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Full Name(s) of Registered Holding

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Account Designation

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Registered Address

	Postcode								

**Securityholder Reference Number (SRN)
Or Holder Identification Number (HIN)**

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A REINVESTMENT PLAN APPLICATION OR VARIATION

Please use a BLACK pen. Print CAPITAL letters inside the shaded areas.

A	B	C
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1	2	3
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Where a choice is required, mark the box with an 'X'

X

This form is to be completed where the securityholder wishes to have their payments reinvested under the rules of the Reinvestment Plan.
 I/We being the above named holder of registered securities wish to participate in the Plan as indicated below.
 I/We authorise the application of the payment to me/us with respect to the number of securities participating in the Plan at the price and subject to the rules of the Plan.
 I/We hereby agree to be bound by the rules of the Plan in subscribing for additional securities.
 I/We acknowledge that I/we may vary or cancel my/our participation in the Plan, in accordance with the rules of the Plan. This will cancel any earlier Plan instructions and take priority over any direct credit instructions.

Degree of Participation (cross appropriate box):

<input type="checkbox"/>	FULL PARTICIPATION	–	Including any further acquisitions.								
<i>or</i>											
<input type="checkbox"/>	PARTIAL PARTICIPATION	–	Please specify the number of securities to participate in the Plan <table border="1" style="width: 200px; height: 30px; margin-left: 20px; border-collapse: collapse;"> <tr> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> </tr> </table>								

B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED

<p>Securityholder 1 (Individual)</p> <table border="1" style="width: 100%; height: 40px; border-collapse: collapse;"> <tr><td style="width:100%;"></td></tr> </table> <p>Sole Director and Sole Company Secretary/Director (delete one)</p>		<p>Joint Securityholder 2 (Individual)</p> <table border="1" style="width: 100%; height: 40px; border-collapse: collapse;"> <tr><td style="width:100%;"></td></tr> </table> <p>Director/Company Secretary (delete one)</p>		<p>Joint Securityholder 3 (Individual)</p> <table border="1" style="width: 100%; height: 40px; border-collapse: collapse;"> <tr><td style="width:100%;"></td></tr> </table> <p>Date ___ / ___ / ___</p>	

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the Corporations Act 2001 (Cth) (or for New Zealand companies, the Companies Act 1993).

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the Corporations Act 2001. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

