



Announcement Summary

Entity name

EUREKA GROUP HOLDINGS LIMITED

Date of this announcement

Tuesday January 09, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RIGHTS EXPIRING 30-SEP-2028 EX NIL	213,001	09/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUREKA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15097241159

1.3 ASX issuer code

EGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

RIGHTS EXPIRING 30-SEP-2028 EX NIL

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Ms Laura Fanning

Ms Laura Fanning

213,001

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Eureka Omnibus Equity Plan Rules: https://www.eurekagroupholdings.com.au/wp-content/uploads/Omnibus-equity-plan_2023-1.pdf
2023 Notice of Meeting adopting Eureka Omnibus Equity Plan Rules: <https://www.eurekagroupholdings.com.au/wp-content/uploads/2613379-2023-Notice-of-Annual-General-MeetingProxy-Form.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

213,001

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EGH : ORDINARY FULLY PAID	301,747,603

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EGHAA : RIGHTS	126,953
New class - code to be confirmed : RIGHTS EXPIRING 30-SEP-2028 EX NIL	213,001



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13