



Announcement Summary

Entity name

EUREKA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 01, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EGH	ORDINARY FULLY PAID	104,575,096	04/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUREKA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

15097241159

1.3 ASX issuer code

EGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Oct-2024 09:43

Announcement Title

New - Proposed issue of securities - EGH

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 10,830,496 shares under the Retail Entitlement Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EGH : ORDINARY FULLY PAID

Issue date

4/11/2024

Issue details

Number of +securities to be quoted

24,590,164

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.61000000

Any other information the entity wishes to provide about the +securities to be quoted

\$15m raised from the Institutional Placement

Institutional Securities

ASX +security code and description

EGH : ORDINARY FULLY PAID

Issue date

4/11/2024



Issue details

Number of +securities to be quoted

79,984,932

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.61000000

Any other information the entity wishes to provide about the +securities to be quoted

\$48.8m raised from the Institutional Entitlement Offer

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EGH : ORDINARY FULLY PAID	413,347,550

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EGHAA : RIGHTS	1,675,478
EGHAN : OPTION EXPIRING 12-SEP-2032 EX \$0.5222	2,872,462
EGHAO : ORDINARY FULLY PAID DEFERRED	90,815,428