

Tribeca

Investment Partners

To: Company Announcements
Organisation: ASX
Fax: 1300 135 638
From: Diana Shang-Knudsen
Pages: 5 (Including cover sheet)
Date: 8 October 2018
Re: Variation in substantial shareholding notice

Message:

Please find attached our Variation in Substantial Shareholding Notice.

Regards.

DShang

Diana Shang-Knudsen
Joint Company Secretary

Encl.

For personal use only

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To: Company Name/Scheme **EUREKA GROUP HOLDINGS**ACN/VARSN **15 097 241 159****1. Details of substantial holder(1)**Name **Tribeca Investment Partners Pty Ltd**ACN/VARSN (if applicable) **64 080 430 100**There was a change in the interests of the
substantial holder on **05/10/2018**The previous notice was given to the company on **02/11/2017**The previous notice was dated **31/04/2017****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	21,428,952	9.33%	25,365,406	11.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Diana Shang-Knudsen capacity Joint Company Secretary

sign here *DShang* date 8/10/18

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annex to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B (4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

08-October-2018

DShang
Authorized signatory
Diana Shang-Knudsen

Date

EUREKA GROUP HOLDINGS LIMITED

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities		Persons votes
14-Nov-17	Tribeca Investment Partners Pty Ltd	On market buy	AUD 5,600	Ord 16,000	16,000	16,000
24-Nov-17		On market buy	AUD 35,129	Ord 104,086	104,086	104,086
28-Nov-17		On market buy	AUD 41,570	Ord 123,133	123,133	123,133
29-Nov-17		On market buy	AUD 3,450	Ord 10,147	10,147	10,147
30-Nov-17		On market buy	AUD 2,040	Ord 6,000	6,000	6,000
01-Dec-17		On market buy	AUD 1,340	Ord 4,000	4,000	4,000
03-Jan-18		On market sell	AUD - 4,026	Ord - 12,986	- 12,986	- 12,986
22-Jan-18		On market sell	AUD - 52,803	Ord - 178,629	- 178,629	- 178,629
24-Jan-18		On market buy	AUD 11,001	Ord 35,000	35,000	35,000
25-Jan-18		On market buy	AUD 1,536	Ord 5,035	5,035	5,035
31-Jan-18		On market buy	AUD 127,313	Ord 400,000	400,000	400,000
01-Feb-18		On market buy	AUD 12,986	Ord 41,224	41,224	41,224
02-Feb-18		On market buy	AUD 865	Ord 2,745	2,745	2,745
05-Feb-18		On market buy	AUD 31,488	Ord 99,237	99,237	99,237
06-Feb-18		On market buy	AUD 40,531	Ord 129,741	129,741	129,741
07-Feb-18		On market buy	AUD 40,300	Ord 124,000	124,000	124,000
08-Feb-18		On market buy	AUD 18,353	Ord 56,472	56,472	56,472
09-May-18		On market sell	AUD - 4,973	Ord - 18,765	- 18,765	- 18,765
02-Jul-18		On market sell	AUD - 4,619	Ord - 17,046	- 17,046	- 17,046
09-Jul-18		On market sell	AUD - 5,072	Ord - 18,784	- 18,784	- 18,784
08-Aug-18		On market buy	AUD 15,420	Ord 54,105	54,105	54,105
09-Aug-18		On market buy	AUD 726	Ord 2,639	2,639	2,639
10-Aug-18		On market buy	AUD 13,823	Ord 47,258	47,258	47,258
14-Aug-18		On market buy	AUD 12,408	Ord 44,313	44,313	44,313
15-Aug-18		On market buy	AUD 4,385	Ord 14,879	14,879	14,879
17-Aug-18		On market buy	AUD 32,285	Ord 115,303	115,303	115,303
03-Oct-18		On market buy	AUD 64,222	Ord 217,703	217,703	217,703
04-Oct-18		On market buy	AUD 7,506	Ord 25,021	25,021	25,021
05-Oct-18		On market buy	AUD 751,761	Ord 2,504,623	2,504,623	2,504,623

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

DShang

08-October-2018

Authorized signatory
Diana Shang-Knudsen

Date

EUREKA GROUP HOLDINGS LIMITED

Holder of Relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	HSBC Custody Nominees (Aust) Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	14,531,057	14,531,057
	JPMorgan Nominees Aust Ltd			Ord	7,308,132	7,308,132
	National Nominees Ltd			Ord	3,509,321	3,509,321
	One Funds Management Ltd			Ord	16,896	

(

For personal use only

For personal use only