

ASX Announcement
28 September 2021

Cleansing notice under section 708(5)(e) of the Corporations Act

Eureka Group Holdings Limited (“Eureka” or the “Company”) advises that it has issued 2,284,531 fully paid ordinary shares in the Company (Shares) today at an issue price of \$0.5988 to shareholders pursuant to the Company’s fully underwritten Dividend Reinvestment Plan.

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), Eureka gives notice that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
- (c) As at the date of this notice, Eureka has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Eureka; and
 - ii. section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice pursuant to section 708(6)(e) of the Corporations Act.

This announcement was approved, and authorised for release, by Eureka’s Board of Directors.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.