ASX Announcement
19 October 2020

Acquisition of independent living villages in Hervey Bay and Cairns

Eureka Group Holdings Limited (ASX: EGH) (**Eureka**) is pleased to announce that the contracts to acquire two independent seniors' living villages in Cairns and Hervey Bay, Queensland, are now unconditional.   Regulatory approval for the change in scheme operator for the Hervey Bay village under the Retirement Villages Act has been received.

Settlement of the two villages, comprising 123 units, is expected in November 2020.

Further details about the acquisitions are contained in Eureka's ASX announcement dated 15 October 2020.

This announcement was approved, and authorised for release, by Eureka's Executive Chairman.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.