



Eureka Group Holdings Ltd

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ASX Announcement

5 March 2021

Introduction of Dividend Reinvestment Plan

Eureka Group Holdings Limited (ASX: EGH) (**Eureka**) is pleased to announce that it has implemented a Dividend Reinvestment Plan (DRP) which will be available for the 2021 interim dividend of 0.59 cents per share.

In accordance with the Listing Rules, attached is a copy of a letter to shareholders that will be sent to shareholders today.

This announcement was approved, and authorised for release, by Eureka's Executive Chairman.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.



All Registry communications to:
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5 March 2021

Dear Shareholder

Introduction of Dividend Reinvestment Plan

The Board of Eureka Group Holdings Limited ("**Eureka**" or the "**Company**") is pleased to advise that it has resolved to implement a Dividend Reinvestment Plan ("**DRP**").

Eureka is committed to capital management initiatives that will enhance shareholder value. The implementation of the DRP is consistent with this objective as it will enable the Company to preserve cash for future growth initiatives as required.

The DRP enables shareholders to elect to take all or part of their dividends for which the DRP applies in the form of additional shares in Eureka in accordance with the Rules of the DRP. Shares will be issued under the DRP free of any brokerage, commission, stamp duty and other transaction costs and will rank equally with existing shares from the date of issue.

The DRP will be operative with respect to the recently announced interim dividend of 0.59 cents per share and the timetable will be as follows:

| | |
|---|---------------|
| Ex-dividend trading commences | 24 March 2021 |
| Record Date | 25 March 2021 |
| DRP Election Date | 30 March 2021 |
| Dividend payment date and issue of DRP shares | 21 April 2021 |

In accordance with the Rules of the DRP, the Board has determined that for the current dividend, the new shares will be issued at a **2% discount** to the volume weighted average market price (on an ex-dividend basis) of Eureka shares during the five trading days subsequent to and inclusive of the ex-dividend date.

An Information Booklet, containing an Explanatory Outline and the full Rules of the DRP, can be found on the Group's website at <https://www.eurekagroupholdings.com.au/investors/corporate-governance/>. Eureka recommends that shareholders seek financial advice and read the full terms and conditions set out in the Rules of the DRP before deciding whether or not to participate in the DRP.

Shareholders who wish to participate in the DRP must:

- make an election online via the share registry at www.linkmarketservices.com.au before the relevant DRP Election Date; or
- complete the enclosed Election Form according to the instructions on the form and return it so that it is received by the share registry before the relevant DRP Election Date.

The last date for receipt of DRP Election Forms with respect to the interim dividend of 0.59 cents per share will be Tuesday, 30 March 2021.

Shareholders who do not wish to participate in the DRP will receive their dividends in accordance with Eureka's direct credit policy and are encouraged to update their payment instructions prior to 25 March 2021 (the Record Date) by going online at www.linkmarketservices.com.au.

Yours sincerely,

Laura Fanning
Company Secretary